

Fact Sheet Status April 2019

I. Stock fundamentals

Total number of shares:	19,555,637 no-par value registered shares
Equity:	EUR 19,555,637
Security Code Number:	FTG111
ISIN:	DE000FTG1111
Ticker symbol:	FTK
Stock exchanges:	Xetra, Open Market in Berlin, Dusseldorf, Frankfurt (Scale), Hamburg, Munich, Stuttgart, Tradegate Exchange
Transparency level:	Scale

Shareholder Structure:

Shareholder	Shares	%
GfBk Gesellschaft für Börsenkommunikation mbH	4,625,536	23.65
Heliad Equity Partners GmbH & Co. KGaA	1,930,899	9.87
Österreichische Post Aktiengesellschaft	1,225,761	6.27
Others (incl. Free float)	11,773,441	60.21
Total	19,555,637	100.00

Issuing bank, applicant:	flatex Bank AG
Paying and Depository Agent	Bankhaus Gebr. Martin AG
Deutsche Börse Listing Partner:	BankM, representative of flatex Bank AG
Designated Sponsors:	M.M.Warburg & CO (AG & Co.) KGaA Hauck & Aufhäuser Privatbankiers Aktiengesellschaft
Specialist:	ICF BANK AG Wertpapierhandelsbank

II. Company information

Date of foundation:	July 1999
End of fiscal year:	December 31
Accounting method:	IFRS (International Financial Reporting Standards)
Management Board:	Frank Niehage (CEO), Muhamad Said Chahrour (CFO)
Supervisory Board:	Martin Korbmacher (Chairman of the supervisory board) Stefan Müller (Deputy chairman of the supervisory board) Herbert Seuling (Supervisory board member)

III. Business model

FinTech Group AG (WKN: FTG111, ISIN: DE000FTG1111, Ticker: FTK.GR) operates **flatex** as one of the leading and fastest growing online brokerage businesses for security trading in Europe through its subsidiary flatex Bank AG. With its modern, self-developed state-of-the-art technology FinTech Group provides top-of-the-line services at a competitive pricing to more than 300,000 B2C customers, ensuring smooth processing of more than 12 million paperless customers' securities transactions per annum.

FinTech Group's standard platform for private and specialist banks using its self-developed core banking system (FTG:CBS) which is one of the most modern and modular systems in the market, enables numerous B2B customers, including the state infrastructure and established financial services companies as well as disruptive business ideas to quickly become successful businesses via white-label-banking. In times of bank consolidation, low interest rates and digitalisation, FinTech Group is ideally positioned for further growth and well on its way to becoming Europe's leading provider of financial technology.



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