

Fact Sheet Status August 2020

I. Stock fundamentals

Total number of shares:	27,223,137 no-par value registered shares
Equity:	EUR 27,223,137
Security Code Number:	FTG111
ISIN:	DE000FTG1111
Ticker symbol:	FTK
Stock exchanges:	Xetra, Open Market in Berlin, Dusseldorf, Frankfurt (Scale), Hamburg, Munich, Stuttgart, Tradegate Exchange
Transparency level:	Scale

Shareholder Structure:

Shareholder	Shares	%
GfBk Gesellschaft für Börsenkommunikation mbH	3,525,238	12.9
Heliad Equity Partners GmbH & Co. KGaA	1,430,000	5.3
Management (incl. stock options)	1,084,310	4.0
Others (incl. Free float)	21,183,589	77.8
Total	27,223,137	100.0

Issuing bank, applicant:	flatex Bank AG
Paying and Depository Agent:	Bankhaus Gebr. Martin AG
Deutsche Börse Listing Partner:	BankM AG
Designated Sponsors:	M.M.Warburg & CO (AG & Co.) KGaA MAINFIRST BANK AG
Specialist:	ICF BANK AG Wertpapierhandelsbank

II. Company information

Date of foundation:	July 1999
End of fiscal year:	December 31
Accounting method:	IFRS (International Financial Reporting Standards)
Management Board:	Frank Niehage (CEO), Muhamad Said Chahrour (CFO)
Supervisory Board:	Martin Korbmacher (Chairman of the supervisory board) Stefan Müller (Deputy chairman of the supervisory board) Herbert Seuling (Supervisory board member)

III. Business model

flatex AG (WKN: FTG111, ISIN: DE000FTG1111, Ticker: FTK.GR) operates one of the leading and fastest growing online brokerage businesses in Europe through its subsidiary flatex Bank AG, executing more than 12 million securities transactions paperless per annum. More than 350,000 B2C customers are offered top services and a wide range of an independent product offering at a competitive pricing, based on a modern, selfdeveloped state-of-the-art technology.

In December 2019, flatex announced the entering into a share purchase agreement for acquisition of DeGiro, which will make it one of the largest online brokers in Europe. After completion of the transaction, together they expect to serve more than one million customers with over 35 million securities transactions in 2020. In a time of bank consolidation, low interest rates and digitalization, the flatex Group is thus ideally positioned for further growth and on its way to becoming Europe's leading provider of online retail brokerage.



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